

# LOAN APPLICATION FOR A DRINKING WATER PROJECT

Financial Assistance Project Priority List Application

Project Number: DW-XXX-2018

## 1. APPLICANT AND CONTACT INFORMATION

### 1.1 Utility Information

Name:

Address: City: State: Zip: County:

### 1.2 Utility Representative to be Contacted Regarding Application

First Name: Last Name:

Title:

Address: City, State & Zip:

Phone: Fax:

E-Mail:

1.3 Median Household Income: \$

Median household income was obtained from American Fact Finder (<http://factfinder2.census.gov>) based on US Census Bureau information.

## 2. SYSTEM INFORMATION

2.1 ADEQ system identification number (PWS #)

2.2 Number of connections to system

2.3 Population served by the system

2.4 Monthly residential fee (base + use) for 7,500 gallons

2.5 Existing debt (principal only) payable by system users

2.6 System Compliance

Notice of violations and/or consent orders from regulatory agency (must mail or upload supporting documents)

In compliance

2.7 Is the system ACC regulated?

Yes  No

2.8 Is the system registered with the E-Verify system?  Yes  No

Applicants are required to provide proof of registration prior to the execution of a loan or technical assistance agreement.

## 3. PROPOSED PROJECT INFORMATION

3.1 Project Name:

3.2 Select county in which project is located:

3.3 Is this request for a project that received financial or technical assistance from WIFA in a previous funding cycle?  Yes  No

3.4 Type of loan:  3-year design loan only  Construction loan (may include design and acquisition)

3.5 Briefly summarize the problem below.

3.6 Briefly summarize the solution below.

3.6.A If refinancing a prior loan, please describe the project previously financed below.

3.7 Project Purpose: Assist Non-Compliant Systems to Achieve Compliance

#### 4. EXISTING CONDITIONS AND PROJECT BENEFITS

4.1 Select Expected Project Benefit(s)

- Compliance - Existing Requirements    Compliance - Future Requirements    Expanded Service  
 Reduce Public Health Risks

4.2 Water System Improvement *\*must mail or upload supporting documents*

- Proposed project addresses deficiencies identified by EPA, ADEQ or ADEQ-delegated agency.

4.3 Consolidation and Regionalization

- Project physically consolidates two or more public water systems into one public water system.  
 Project is the extension of service to areas currently not served by a public water system.  
 Project consolidates the operations, management and/or ownership of two or more public water systems.

4.4 Water and Energy Efficiency Index

- 50% to 100% of total project costs are for water or energy efficiency components or environmentally innovative approaches.  
 10% to 49% of project costs are for water or energy efficiency components or environmentally innovative approaches.  
 less than 10% of the project costs are for any water or energy efficiency components or environmentally innovative approaches.

Use textbox to enter description of the project's water or energy efficiency components.

\$ 0.00 Cost of water or energy efficiency or environmentally innovative approaches that are part of this loan

#### 5. READINESS TO PROCEED WITH PROJECTORS

5.1 Debt Authorized?  Yes  No (For more information, see WIFA Debt Authorization Guidance Document)

Enter authorization/expected authorization date:

Mail or upload copy of official governing body debt authorization resolution, election results or ACC order

5.2 Project Design\* (Select only one)

- Project is in planning stages  
 Engineer has been selected  
 Currently under design  
 Ready for construction

Enter design completion/anticipated design completion date:

5.3 Applicable Plan and Specification Approvals\* (Select only one)

- Approval to construct has been obtained  
 Plans and specification have been submitted to permitting agency for approval

- Design has not been completed
- Other or not applicable

Enter permit/anticipated permit(s) receipt date:

If not applicable or if multiple permits are required, please explain:

5.4 Project Bids\* (Select only one)

- Project is not ready for bid
- Project is currently out for bid
- Bidding is complete

Enter bid/anticipated bid award date:

5.5 Project Construction

When do you plan to begin project construction? If you need to begin the project before the receipt of financial assistance is awarded, please provide details.

**\* Alternative project delivery methods are acceptable for self-funded projects.**

6. REQUESTED AMOUNT AND SUPPORTING DOCUMENTS

6.1 Estimated Date WIFA Funding Required:

6.2 Estimated Financial Assistance Costs & Funding

Funding Source	Project Costs
Amount funded locally:	\$ 0.00
<b>Amount requested from WIFA for this project:</b>	<b>\$ 0.00</b>
Amount requested to refinance (governmental entities only):	\$ 0.00
Other source: <input type="text"/>	\$ 0.00
<b>Total:</b>	<b>\$ 0.00</b>

File Attachments:

Reference Name	Document Name	Date Added	Added By
No record found.			

**CERTIFICATION AND AUTHORIZATION**

I certify that the information contained in this application is, to the best of my knowledge, true, accurate and correct.

**I hereby affirm that I, , am the and I am authorized by to submit this application on behalf of the organization for which I am acting.**

**SAMPLE ONLY**

# ENVIRONMENTAL REVIEW CHECKLIST

Drinking Water Projects

Project Number: DW-XXX-2018

Please complete the following checklist to allow WIFA to determine the necessary environmental review requirements for the proposed project. Please contact Sara Konrad at (602) 364-1319 or skonrad@azwifa.gov with any questions.

## Section 1. General Information

Applicant Name:

Date:

Project Contact:

Phone Number:

Project Title:

Project Number: DW-XXX-2017

Physical Location:

**Section 2. Categorical Exclusions.** A project for which the answer to any part of statement 1 is "yes" may be eligible for a Categorical Exclusion. However, if any of the statements from 1a. through 1e. is answered "yes," then the project is not eligible for a Categorical Exclusion. [A.A.C. R-18-15-106(B)]

	Yes	No	Comments/Documentation (as applicable)
1. The project relates to existing infrastructure systems and involves minor upgrading, minor expansion of system capacity, rehabilitation (including functional replacement) of the existing system and system components, or construction of new minor ancillary facilities adjacent to or on the same property as existing facilities.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1a. The project involves new or relocated discharges to surface water or groundwater.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1b. The project will likely result in the substantial increase in the volume or the loading of pollutant to the receiving water.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1c. The project will provide capacity to serve a population 30% greater than the existing population.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1d. A state or other regional growth plan or strategy does not support this project. <i>Answering "yes" indicates that the project is not supported.</i>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1e. The project directly involves or relates to upgrading or extending infrastructure systems primarily for the purposes of future development.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

**Section 3. Extraordinary Circumstances.** [A.A.C. R-18-15-106(C)] If any of the following extraordinary circumstances apply to the project, it is not eligible for a Categorical Exclusion.

	Yes	No	Comments/Documentation (as applicable)
1. The project is known or expected to have potentially significant adverse environmental impacts on the quality of the human environment either individually or cumulatively over time.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
2. The project is known or expected to have disproportionately high and adverse human health or environmental effects on any community, including minority, low-income, or federally-recognized Indian tribal communities.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
3. The project is known or expected to significantly affect federally listed threatened or endangered species or their critical habitat.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

4. The project is known or expected to significantly affect national natural landmarks or any property with nationally significant historic, architectural, prehistoric, archeological, or cultural value, including but not limited to, property listed on or eligible for the Arizona or National Registers of Historic Places.  
<http://azstateparks.com/SHPO/review.html>
5. The project is known or expected to significantly affect environmentally important natural resource areas such as:
- 5a. wetlands
- 5b. floodplains
- 5c. significant agricultural lands
- 5d. aquifer recharge zones
- 5e. wild and scenic rivers  
<http://www.rivers.gov/arizona.php>
- 5f. significant fish or wildlife habitat
- 5g. other environmentally important natural resource areas.
6. The project is known or expected to cause significant adverse aesthetic effects.
7. The project is known or expected to have a significant effect on the pattern and type of land use or growth and distribution of population, including altering the character of existing natural areas, or may not be consistent with state or local government or federally-recognized Indian tribe approved land use or federal management plans.
8. The project is known or expected to cause significant public controversy about a potential environmental impact of the proposed action.
9. The project is known or expected to be associated with providing financial assistance to a federal agency through an interagency agreement or project that is known or expected to have potentially significant environmental impacts.
10. The project is known or expected to conflict with federal, state, or local government, or federally-recognized Indian tribe environmental, resource-protection, or land-use laws or regulations.

**Section 4. Special conditions**

	Yes	No	Comments/Documentation (as applicable)
1. The project is for planning purposes only and does not include design or construction. <i>*If yes, the project may be exempt from environmental review requirements.</i>	<input type="radio"/>	<input type="radio"/>	
2. An Environmental Assessment under NEPA has been conducted for this project or earlier phases of this project.	<input type="radio"/>	<input type="radio"/>	

*\*If yes, provide a copy of the Environmental Assessment.*

**CERTIFICATION AND AUTHORIZATION**

I certify that the information contained in this Environmental Review Checklist is, to the best of my knowledge, true, accurate and correct.

**I hereby affirm that I, , am the and I am authorized by to submit this Environmental Review Checklist on behalf of the organization for which I am acting.**

SAMPLE ONLY