

LOAN APPLICATION FOR A CLEAN WATER (WASTEWATER OR STORMWATER) PROJECT

Financial Assistance Project Priority List Application

Project Number: CW-XXX-2017

1. APPLICANT AND CONTACT INFORMATION

1.1 Utility Information

Name:

Address: City: State: Zip: County:

1.2 Utility Representative to be Contacted Regarding Application

First Name: Last Name:

Title:

Address: City, State & Zip:

Phone: Fax:

E-Mail:

1.3 Median Household Income: \$ 46,881.00

Median household income was obtained from American Fact Finder (<http://factfinder2.census.gov>) based on Census Bureau information.

2. SYSTEM INFORMATION

2.1 Aquifer Protection Permit #:

2.2 Arizona Pollution Discharge Elimination System Permit #:

2.3 Number of connections to system

☐ Not Applicable

2.4 Population served by the system

☐ Not Applicable

2.5 Monthly residential fee (base + use) for 5,000 gallons, or flat rate, if applicable

\$ 0.00

☐ Not Applicable

2.6 Existing debt (principal only) payable by system users

\$ 0.00

2.7 System Compliance

☐ Notice of violations and/or consent orders from regulatory agency (*must mail or upload supporting documents)

☐ In compliance

2.8 Is the system registered with the E-Verify program? ☐ Yes ☐ No

Applicants are required to provide proof of registration prior to the execution of a loan or grant agreement.

3. PROPOSED PROJECT INFORMATION

3.1 Project Name:

3.2 Select county in which project is located:



3.3 Is this request for a project that received financial or technical assistance from WIFA in a previous funding cycle? ☐ Yes ☒ No

3.4 Is the project consistent with the Water Quality Management Plan (Clean Water Act Section 208)? ☐ Yes ☐ No

3.5 Type of loan needed: ☐ 3-year design loan only ☐ Construction loan (may include design and acquisition)

3.6 Briefly summarize the problem below.

3.7 Briefly summarize the solution below.

3.8 If refinancing a prior loan, please describe the project previously financed below.

4. EXISTING CONDITIONS AND PROJECT BENEFITS

4.1 Select Expected Project Benefit(s)

- ☐ Surface Water ☐ Wetlands ☐ Source Water Protection
☐ Riparian Zone Protection ☐ Ground Water ☐ Habitat Protection

4.2 Current Condition (Check appropriate project category or categories)

A. Surface Water Pollution

B. Ground Water Pollution

- ☐ Project resolves an AZPDES or NPDES permit violation ☐ Project resolves an APP violation

4.3 Water Quality Improvement **must mail or upload supporting documents*

A. Surface Water Protection and Restoration

- ☐ Project benefits a current Total Maximum Daily Load (TMDL) Implementation or the project benefits a waterbody identified by ADEQ as not supporting one or more of its designated uses

Note: Designated uses and TMDL information are found in ADEQ's 305b List and Report.

- ☐ Project resolves a nonpoint source pollution problem

B. Ground Water Protection

- ☐ Project benefits a wellhead protection area for a community water system well.

4.4 Consolidation and Regionalization

- ☐ Project is septic to sewer
☐ Project consolidates individual septic systems into a cluster system

4.5 Water and Energy Efficiency Index

- ☐ 50 to 100% of total project costs are for water or energy efficiency components or environmentally innovative approaches.
☐ 10% to 49% of project costs are for water or energy efficiency components or environmentally innovative approaches.
☐ less than 10% of the project costs are for water or energy efficiency components or environmentally innovative approaches.

Use textbox to enter description of the project's green components:

\$ 0.00 Cost of water or energy efficiency or environmentally innovative approaches that are part of this loan

5. READINESS TO PROCEED INDICATORS

5.1 Debt Authorized? ☐ Yes ☐ No (For more information, see WIFA Debt Authorization Guidance Document)

Enter authorization/expected authorization date:

Mail or upload copy of official governing body debt authorization resolution, election results or ACC order

5.2 Project Design* (Select only one)

- ☐ Project is in planning stages
☐ Engineer has been selected
☐ Currently under design

☐ Ready for construction

Enter design completion/anticipated design completion date:

5.3 Applicable Plan and Specification Approvals* (Select only one)

- ☐ Approval to construct has been obtained
- ☐ Plans and specification have been submitted to permitting agency for approval
- ☐ Design has not been completed
- ☐ Other or not applicable

Enter permit/anticipated permit(s) receipt date: date:

If not applicable or if multiple permits are required, please explain:

5.4 Project Bids* (Select only one)

- ☐ Project is not ready for bid
- ☐ Project is currently out for bid
- ☐ Bidding is complete

Enter bid/anticipated bid award date:

5.5 Project Construction

When do you plan to begin project construction? If you must begin the project before the requested financial assistance is awarded, please provide details.

* Alternative project delivery methods are acceptable for WIFA-funded projects.

6. REQUESTED AMOUNT AND SUPPORTING DOCUMENTS

6.1 Estimated Date WIFA Funding Received:

6.2 Estimated Financial Assistance Costs & Funding Source

Funding Source

Project Costs

Amount funded locally:

\$ 0.00

Amount requested from WIFA for this project:

\$ 0.00

Amount requested to refinance (For governmental entities only):

\$ 0.00

Other source:

\$ 0.00

Total:

\$ 0.00

File Attachments:

Reference Name

Document Name

Date Added

Added By

No record found.

CERTIFICATION AND AUTHORIZATION

☐ I certify that the information contained in this application is, to the best of my knowledge, true, accurate and correct.

I hereby affirm that I , am the and I am authorized by to submit this application on behalf of the organization for which I am acting.

SAMPLE ONLY

ENVIRONMENTAL REVIEW CHECKLIST

Clean Water (Wastewater and Stormwater) Projects

Project Number: CW-XXX-2017

Please complete the following checklist to allow WIFA to determine the necessary environmental review requirements for the proposed project.

Please contact Sara Konrad at (602) 364-1319 or skonrad@azwifa.gov with any questions.

Section 1. General Information

Applicant Name:

Date:

Project Contact:

Phone Number:

Project Title:

Project Number: CW-XXX-2017

Physical Location:

Section 2. Categorical Exclusions. A project for which the answer to statements 1 or 2 is "yes" may be eligible for a Categorical Exclusion. However, if any of the statements from 1a. through 1e. is answered "yes," then the project is not eligible for a Categorical Exclusion. [A.A.C. R-18-15-106(B)]

	Yes	No	NA	Comments/Documentation (as applicable)
1. The project relates to existing infrastructure systems and involves minor upgrading, minor expansion of system capacity, rehabilitation (including functional replacement) of the existing system and system components, or construction of new minor ancillary facilities adjacent to or on the same property as existing facilities.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1a. The project involves new or relocated discharges to surface or groundwater.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1b. The project will likely result in the substantial increase in the volume or the loading of pollutant to the receiving water.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1c. The project will provide capacity to serve population 30% greater than the existing population.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1d. A state or other regional growth plan strategy does not support this project. <i>Answering "yes" indicates that the project is not supported.</i>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
1e. The project directly involves or relates to upgrading or extending infrastructure systems primarily for the purposes of future development.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
2. In unsewered communities: the project involves the replacement of existing onsite systems, providing the new onsite systems do not result in substantial increases in the volume of discharge or the loadings of pollutants from existing sources, or relocate an existing discharge.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

Section 3. Extraordinary Circumstances [A.A.C. R-18-15-106(C)] If any of the following extraordinary circumstances apply to the project, it is not eligible for a Categorical Exclusion.

	Yes	No	Comments/Documentation (as applicable)
1. The project is known or expected to have potentially significant adverse environmental impacts on the quality of the human environment either individually or cumulatively over time.	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
2. The project is known or expected to have disproportionately high and	<input type="radio"/>	<input type="radio"/>	

	adverse human health or environmental effects on any community, including minority, low-income, or federally-recognized Indian tribal communities.	<input type="radio"/>	<input type="radio"/>	
3.	The project is known or expected to significantly affect federally listed threatened or endangered species or their critical habitat.	<input type="radio"/>	<input type="radio"/>	
4.	The project is known or expected to significantly affect national natural landmarks or any property with nationally significant historic, architectural, prehistoric, archeological, or cultural value, including but not limited to, property listed on or eligible for the Arizona or National Registers of Historic Places. http://azstateparks.com/SHPO/review.html	<input type="radio"/>	<input type="radio"/>	
5.	The project is known or expected to significantly affect environmentally important natural resource areas such as:			
5a.	wetlands	<input type="radio"/>	<input type="radio"/>	
5b.	floodplains	<input type="radio"/>	<input type="radio"/>	
5c.	significant agricultural lands	<input type="radio"/>	<input type="radio"/>	
5d.	aquifer recharge zones	<input type="radio"/>	<input type="radio"/>	
5e.	wild and scenic rivers http://www.rivers.gov/arizona.php	<input type="radio"/>	<input type="radio"/>	
5f.	significant fish or wildlife habitat	<input type="radio"/>	<input type="radio"/>	
5g.	other environmentally important natural resource areas.	<input type="radio"/>	<input type="radio"/>	
6.	The project is known or expected to cause significant adverse air quality effects.	<input type="radio"/>	<input type="radio"/>	
7.	The project is known or expected to have a significant effect on the pattern and type of land use or growth and distribution of population, including altering the character of existing residential areas, or may not be consistent with state or local government, or federally-recognized Indian tribe approved land use or federal land management plans.	<input type="radio"/>	<input type="radio"/>	
8.	The project is known or expected to cause significant public controversy about a potential environmental impact of the proposed action.	<input type="radio"/>	<input type="radio"/>	
9.	The project is known or expected to be associated with providing financial assistance to a federal agency through an interagency agreement for a project that is known or expected to have potentially significant environmental impacts.	<input type="radio"/>	<input type="radio"/>	
10.	The project is known or expected to conflict with federal, state, or local government, or federally-recognized Indian tribe environmental, resource-protection, or land-use laws or regulations.	<input type="radio"/>	<input type="radio"/>	

Section 4. Special conditions

Yes	No	Comments/Documentation (as applicable)
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- 1a. The project is a new regional wastewater treatment facility or water supply system for a community with a population greater than 100,000. ☐ ☐
- 1b. The project is an expansion of an existing wastewater treatment facility that will increase existing discharge to an impaired water by more than 10 million gallons per day (mgd). The list of impaired waters is found at: <http://www.azdeq.gov/enviro/water/assessment/assess.html> ☐ ☐
2. The project is for planning purposes only and does not include design or construction. ☐ ☐
**If yes, the project may be exempt from environmental review requirements.*
3. An Environmental Assessment under NEPA has been conducted for this project or earlier phases of this project. ☐ ☐
**If yes, provide a copy of the Environmental Assessment.*

CERTIFICATION AND AUTHORIZATION

☐ I certify that the information contained in this Environmental Review Checklist is, to the best of my knowledge, true, accurate and correct.

I hereby affirm that I, , am the and I am authorized by to submit this Environmental Review Checklist on behalf of the organization for which I am acting.